

2015 Affordable Housing Bond

Total Authorization: \$310,000,000
 Total Issued to Date: \$217,275,000
 Remaining Unissued Authorization: \$92,725,000

Debt Service Schedules for Issued 2015 Affordable Housing Bonds

Series 2016F					Series 2018D					Total Issued to Date		
Date of Issue		11/1/2016			Date of Issue		5/23/2018			Par amount		\$217,275,000
Par amount		\$75,130,000			Par amount		\$142,145,000					
Fiscal Year	Principal	Coupon	Interest	Total Debt Service	Fiscal Year	Principal	Coupon	Interest	Total Debt Service	Fiscal Year	Total Interest	Total Debt Service
6/30/2017	22,070,000.00	2.000%	1,128,822.80	23,198,822.80						6/30/2017	1,128,822.80	23,198,822.80
6/30/2018	2,265,000.00	2.000%	1,372,779.50	3,637,779.50						6/30/2018	1,372,779.50	3,637,779.50
6/30/2019	2,310,000.00	2.000%	1,327,479.50	3,637,479.50	6/30/2019	40,075,000.00	3.000%	5,324,329.26	45,399,329.26	6/30/2019	6,651,808.76	49,036,808.76
6/30/2020	2,355,000.00	2.000%	1,281,279.50	3,636,279.50	6/30/2020	3,950,000.00	3.000%	3,815,442.50	7,765,442.50	6/30/2020	5,096,722.00	11,401,722.00
6/30/2021	2,400,000.00	2.000%	1,234,179.50	3,634,179.50	6/30/2021	4,000,000.00	3.250%	3,696,942.50	7,696,942.50	6/30/2021	4,931,122.00	11,331,122.00
6/30/2022	2,450,000.00	2.000%	1,186,179.50	3,636,179.50	6/30/2022	4,110,000.00	3.500%	3,566,942.50	7,676,942.50	6/30/2022	4,753,122.00	11,313,122.00
6/30/2023	2,500,000.00	2.000%	1,137,179.50	3,637,179.50	6/30/2023	4,220,000.00	3.500%	3,423,092.50	7,643,092.50	6/30/2023	4,560,272.00	11,280,272.00
6/30/2024	2,550,000.00	2.190%	1,087,179.50	3,637,179.50	6/30/2024	4,370,000.00	3.500%	3,275,392.50	7,645,392.50	6/30/2024	4,362,572.00	11,282,572.00
6/30/2025	2,605,000.00	2.290%	1,031,334.50	3,636,334.50	6/30/2025	4,520,000.00	3.750%	3,122,442.50	7,642,442.50	6/30/2025	4,153,777.00	11,278,777.00
6/30/2026	2,665,000.00	2.390%	971,680.00	3,636,680.00	6/30/2026	4,690,000.00	3.750%	2,952,942.50	7,642,942.50	6/30/2026	3,924,622.50	11,279,622.50
6/30/2027	2,725,000.00	2.490%	907,986.50	3,632,986.50	6/30/2027	4,870,000.00	3.750%	2,777,067.50	7,647,067.50	6/30/2027	3,685,054.00	11,280,054.00
6/30/2028	2,795,000.00	2.590%	840,134.00	3,635,134.00	6/30/2028	5,050,000.00	3.750%	2,594,442.50	7,644,442.50	6/30/2028	3,434,576.50	11,279,576.50
6/30/2029	2,870,000.00	2.690%	767,743.50	3,637,743.50	6/30/2029	5,240,000.00	3.650%	2,405,067.50	7,645,067.50	6/30/2029	3,172,811.00	11,282,811.00
6/30/2030	2,945,000.00	2.790%	690,540.50	3,635,540.50	6/30/2030	5,430,000.00	3.700%	2,213,807.50	7,643,807.50	6/30/2030	2,904,348.00	11,279,348.00
6/30/2031	3,025,000.00	3.100%	608,375.00	3,633,375.00	6/30/2031	5,630,000.00	3.750%	2,012,897.50	7,642,897.50	6/30/2031	2,621,272.50	11,276,272.50
6/30/2032	3,120,000.00	3.100%	514,600.00	3,634,600.00	6/30/2032	5,845,000.00	3.800%	1,801,772.50	7,646,772.50	6/30/2032	2,316,372.50	11,281,372.50
6/30/2033	3,220,000.00	3.100%	417,880.00	3,637,880.00	6/30/2033	6,065,000.00	3.850%	1,579,662.50	7,644,662.50	6/30/2033	1,997,542.50	11,282,542.50
6/30/2034	3,315,000.00	3.100%	318,060.00	3,633,060.00	6/30/2034 ¹	6,300,000.00	3.950%	1,346,160.00	7,646,160.00	6/30/2034	1,664,220.00	11,279,220.00
6/30/2035	3,420,000.00	3.100%	215,295.00	3,635,295.00	6/30/2035 ¹	6,545,000.00	3.950%	1,097,310.00	7,642,310.00	6/30/2035	1,312,605.00	11,277,605.00
6/30/2036	3,525,000.00	3.100%	109,275.00	3,634,275.00	6/30/2036 ¹	6,805,000.00	3.950%	838,782.50	7,643,782.50	6/30/2036	948,057.50	11,278,057.50
TOTAL	75,130,000.00		17,147,983.30	92,277,983.30	6/30/2037 ¹	7,075,000.00	3.950%	569,985.00	7,644,985.00	6/30/2037	569,985.00	7,644,985.00
					6/30/2038 ¹	7,355,000.00	3.950%	290,522.50	7,645,522.50	6/30/2038	290,522.50	7,645,522.50
					TOTAL	142,145,000.00		48,705,004.26	190,850,004.26	TOTAL	65,852,987.56	283,127,987.56

¹ Term bond maturing in 2038