

Specific Housing Bonds Uses, by Issuance

			Projected		
	ISSUANCE #1	ISSUANCE #2	ISSUANCE #3		
	16-17	17-18	18-19 / 19-20	Total	Units
Public Housing: \$80MM					
Potrero Parcel X Predev	2,251,586			2,251,586	
Potrero Parcel X Vertical Gap	14,241,507			14,241,507	72
Potrero Infrastructure Predev	1,200,000			1,200,000	
Potrero Block B Predev	2,206,907			2,206,907	
Potrero Phase II Infrastructure Development			20,503,000	20,503,000	
Potrero Block B Gap			1,920,000	1,920,000	
Potrero Block Q Predev Infrastructure			4,000,000	4,000,000	
Potrero Block R Predev Vertical and Infrastructure			1,600,000	1,600,000	
Sunnydale Master Planning	2,800,000			2,800,000	
Sunnydale 6A & 6B Predev	5,000,000			5,000,000	
Sunnydale Parcel Q Predev	2,000,000			2,000,000	
Sunnydale Parcel Q Vertical/Block 6 Infra Predev	10,900,000			10,900,000	55
Sunnydale 3A/B Predev Vertical & Infrastructure			9,500,000	9,500,000	173
<i>Legal and other incidentals</i>		400,000	60,000	460,000	
<i>Cost of issuance</i>	396,700	4,721	1,014,741	1,416,162	
<i>Reserve/contingency</i>			838	838	
<i>Subtotal</i>	40,996,700	404,721	38,598,579	80,000,000	517
Low-Income Housing: \$100MM					
4840 Mission Predevelopment Only	3,000,000			3,000,000	
250 Laguna Predevelopment, reallocated to 500 Turk	1,974,731			1,974,731	
Small Sites Program	15,000,000	9,235,000	1,498,000	25,733,000	77
500 Turk Street Predevelopment, Acq & Con Financing	3,000,000	15,500,000	5,680,000	24,180,000	108
1296 Shotwell Construction Financing		22,205,269		22,205,269	94
88 Broadway/ 735 Davis Construction Financing		17,064,844		17,064,844	178
Adjustment for 1990 Folsom	1,000,000	(1,000,000)		-	
482 Geneva		4,115,156			TBD
<i>Legal and other incidentals</i>		500,000		500,000	
<i>Cost of issuance</i>	234,502	797,750	193,806	1,226,058	
<i>Reserve/contingency</i>			942	942	
<i>Subtotal</i>	24,209,233	68,418,019	7,372,748	95,884,844	457
Mission Neighb. Housing: \$50MM: 1990 Folsom					
Predevelopment Costs	6,000,000			6,000,000	
Predevelopment, Acq & Con Financing		39,033,659	782,000	39,815,659	143
Adjustment for 1990 Folsom		1,000,000		1,000,000	
681 Florida	25,269	2,326,072			130
<i>Legal and other incidentals</i>		250,000		250,000	
<i>Cost of issuance</i>	58,625	503,174	21,114	582,913	
<i>Reserve/contingency</i>			87	87	
<i>Subtotal</i>	6,083,894	43,112,905	803,201	47,648,659	273
Middle-Income Housing: \$80MM					
DALP Loan Expansion	2,900,000	15,260,000	16,270,000	34,430,000	112
Teacher Next Door	903,014	1,196,986	2,900,000	5,000,000	60
Middle-Income Teacher Housing: 43rd & Irving		3,000,000	26,000,000	29,000,000	82
Middle-Income MDHCD Production: 88 Broadway		7,043,832		7,043,832	21
Middle-Income MDHCD Production: 482 Geneva		2,956,168			TBD
<i>Legal and other incidentals</i>		400,000		400,000	
<i>Cost of issuance</i>	37,159	352,369	780,300	1,169,828	
<i>Reserve/contingency</i>			172	172	
<i>Subtotal</i>	3,840,173	30,209,355	45,950,472	77,043,832	275
GRAND TOTAL	75,130,000	142,145,000	92,725,000	310,000,000	1,522

(above includes 125 market rate units)

